


Create Scheme

In home page, Select Schemes. Third menu is Create Scheme.

 This page helps you to create the scheme.

Pay Installment

Customer Scheme

Create Scheme

Customer

Member Assign

Assign Draws

Assign Gifts

View Installment Payments

Rate Alert

Message

Search Customers By Scheme

Scheme



Scheme Master

+ ADD

Delete

Id	Name	Description	No of Installments	Amount	Total Scheme Amount
1	Swarna Yoga		12	₹3,500.00	₹42,000.00
2	Rajatha Yoga		12	₹500.00	₹6,000.00
3	Deepavali Dhamaka		12	₹4,250.00	₹51,000.00

Export All Data

Orientation  

Create Scheme

Name*

Description

Amount*

Bonus

No of Scheme Member

Product Type

No of Lucky Draws

No of Gifts

lucky Draw Amount

lucky Draw Amount

No of Installments

Total Scheme Amount

✓ Create

Once you enter into this page ,to the right side you have an option to Create Scheme.

Create Scheme

Name*

Description

Amount*

Bonus

No of Scheme Member

Product Type

No of Lucky Draws

No of Gifts

lucky Draw Amount

lucky Draw Amount

No of Installments

Total Scheme Amount

✓ Create

Enter the details of Scheme and click on Create, the following table will filled.

Scheme Master					
+ ADD Delete					
Id	Name	Description	No of Installments	Amount	Total Scheme Amount
1	Swarna Yoga		12	₹3,500.00	₹42,000.00

i To **Add** further Scheme

Click on Add.



To the right side of the page you have an option to Create a Scheme. Enter all the details of Scheme and click on **Create**.

Create Scheme

Name*

Description

Amount*

Bonus

No of Scheme Member

Product Type

SILVER SA

No of Lucky Draws

No of Gifts

Lucky Draw Amount

Lucky Draw Amount

No of Installments

Total Scheme Amount

✓ Create

The following table will filled.

Scheme Master					
+ ADD Delete					
Id	Name	Description	No of Installments	Amount	Total Scheme Amount
1	Swarna Yoga		12	₹3,500.00	₹42,000.00
2	Rajatha Yoga		12	₹500.00	₹6,000.00
3	Deepavali Dhamaka		12	₹4,250.00	₹51,000.00

i To **Update** the details of Scheme

Click on the Name of Scheme to which you want Update

Scheme Master					
+ ADD Delete					
Id	Name	Description	No of Installments	Amount	Total Scheme Amount
1	Swarna Yoga		12	₹3,500.00	₹42,000.00
2	Rajatha Yoga		12	₹500.00	₹6,000.00
3	Deepavali Dhamaka		12	₹4,250.00	₹51,000.00

To the right side of the page you can see a Display Create a Scheme. Enter all the details to be Update and click on **Update**.

Create Scheme

Name*

Rajatha Yoga

Description

Amount*

500.00

Bonus

0.00

No of Scheme Member

20

Product Type

SILVER SA

No of Lucky Draws

3

No of Gifts

0

lucky Draw Amount

1000.00

lucky Draw Amount

0.00

No of Installments

15

Total Scheme Amount

6000.00

Update

The following table get Updated as shown below.

Scheme Master					
+ ADD Delete					
Id	Name	Description	No of Installments	Amount	Total Scheme Amount
1	Swarna Yoga		12	₹3,500.00	₹42,000.00
2	Rajatha Yoga		15	₹500.00	₹7,500.00
3	Deepavali Dhamaka		12	₹4,250.00	₹51,000.00

i To **Delete** the details of Scheme.

Select the Name of Scheme in Table and **Click** on **Delete**.

Scheme Master					
+ ADD Delete					
Id	Name	Description	No of Installments	Amount	Total Scheme Amount
1	Swarna Yoga		12	₹3,500.00	₹42,000.00
2	Rajatha Yoga		15	₹500.00	₹7,500.00
3	Deepavali Dhamaka		12	₹4,250.00	₹51,000.00

The following table will Display as shown below.

Scheme Master					
+ ADD Delete					
Id	Name	Description	No of Installments	Amount	Total Scheme Amount
1	Swarna Yoga		12	₹3,500.00	₹42,000.00
2	Rajatha Yoga		15	₹500.00	₹7,500.00